

ADS-TEC Energy Company presentation

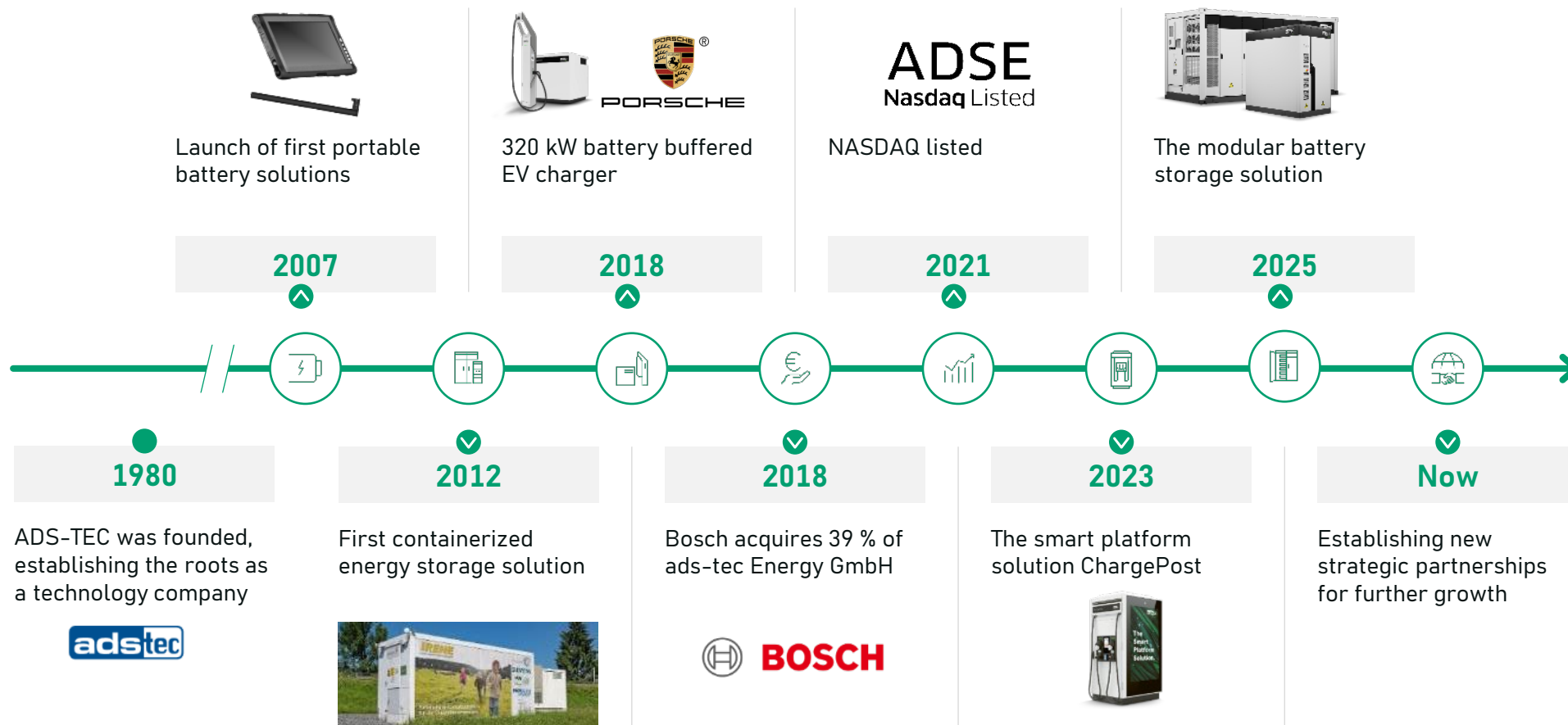
06/10/2026



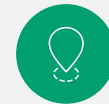
ADS-TEC Group: ~20 years of experience in designing and producing energy and battery solutions



Made in Germany.
Secure. Locally engineered,
locally produced.



>300 FTEs worldwide



4 locations in Germany, Austria & USA



> 3,700 fast chargers delivered



>200 MW charging power installed

ADS-TEC Energy award-winning technology

Decentralized, intelligent battery-buffered platform solutions for many areas of application



Winner of **German Environmental Award 2024**



Winner of **Best of Mobility 2025**



Winner of **German Innovation Award 2024**



Winner of **Red Dot Award 2024**



Winner of **Green Product Award 2024**



Inducted into the **Circle of Excellence** of the German Future Prize for Innovation and Technology



Battery-Buffered Charging Solutions



Commercial & Industrial Battery Storages for Multi-Use



reddot winner 2024
urban design



Nominee 2022
Circle of Excellence

Our success story

We offer a value-chain spanning solutions across EV fast charging and BESS systems

1

Battery-buffered ultra-fast charging

- Our **expertise** has won us numerous **blue-chip customers**—including **Porsche** as our first and one of our largest customers.



2

C&I storage systems

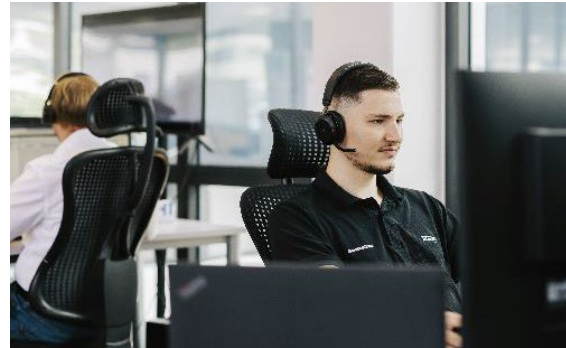
- Starting in 2016 with Statkraft, many clients have chosen ADS-TEC Energy for its **high level of IT-security** and safety measures for its BESS



3

Service & Operations

- ADS-TEC Energy is **controlling the whole value chain**
- **Inhouse development** and own **O&O model** ensure **long-term revenues** and 100% **ability to act**



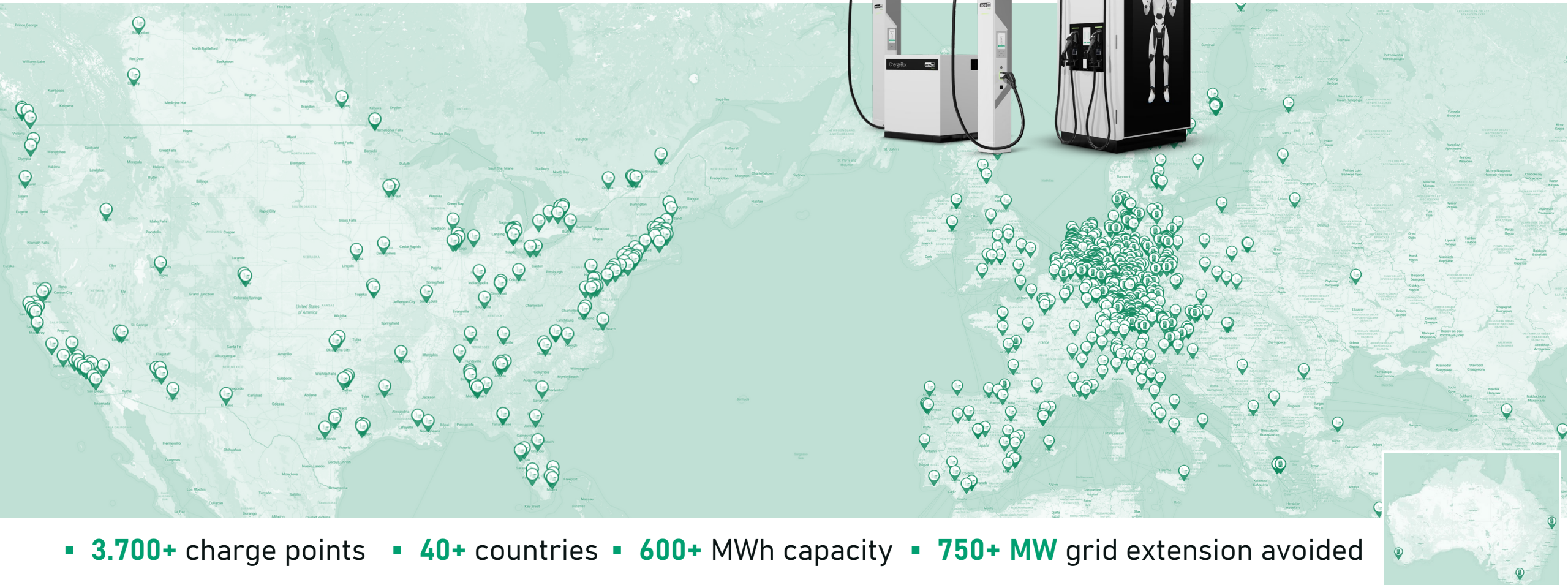
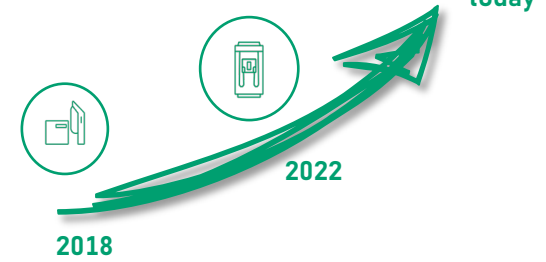
4

Large-scale BESS systems

- ADS-TEC Energy is developing **one of the biggest large-scale utility BESS** projects with **incredible 1GW and 4GWh**



ADS-TEC's global footprint as **market leader** with battery-buffered charging.



- **3.700+** charge points
- **40+** countries
- **600+** MWh capacity
- **750+ MW** grid extension avoided

ADS-TEC 360° strategy

Solving the challenges of the new, decentralized energy world

Hardware

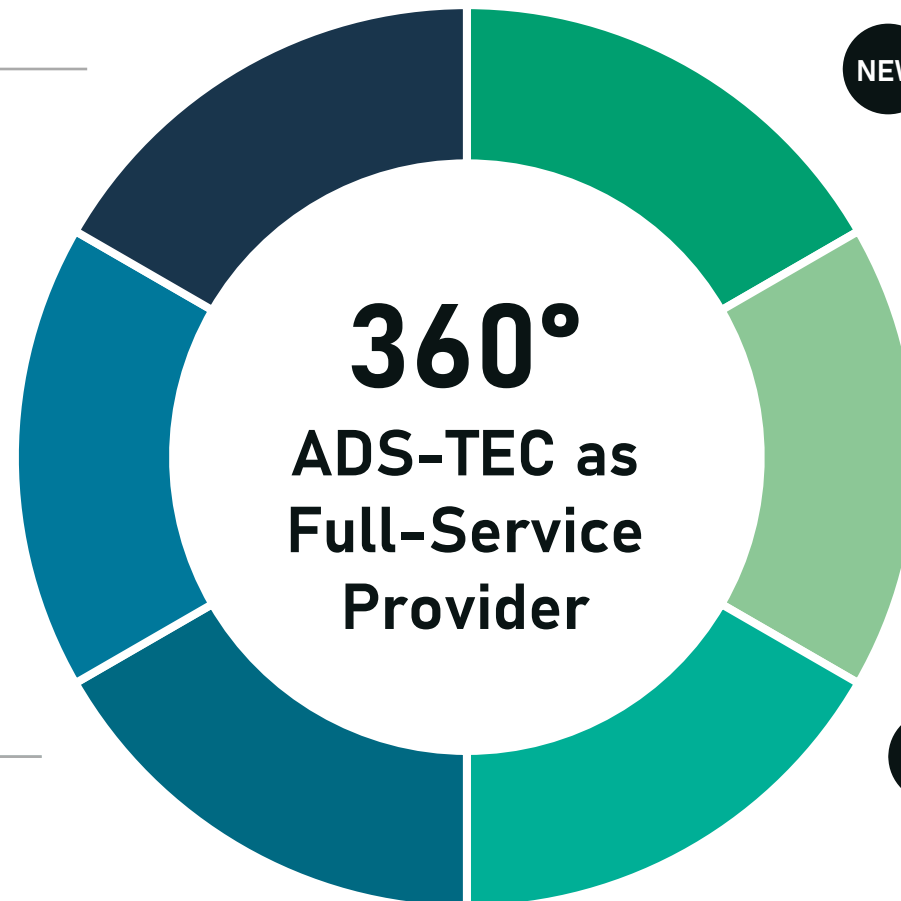
Battery-based products developed and engineered in Germany.

Software

Software solutions for the efficient use of the hardware and to ensure IT-Security.

Services

Broad range of service contracts (SLA) and digital services (SaS). Optimized TCO and multi revenue business models.



NEW

Financing

Financing of preferred infrastructure projects backed by long-term multi-revenue streams.

NEW

Installation & Commissioning

Delivery, installation and final commissioning of ADS-TEC's battery-buffered solutions.

NEW

Operation

Operation of ADS-TEC's battery-buffered charging solutions or commercial & industrial battery storage solutions

ADS-TEC ensures both, control and the ability to act

Full value chain integration for investors, operators and customers

Low dependency on third parties due to flexible internal development

In-house expertise

External supplier

Batterie cells & submodules

3rd Party commodities

In-house development

Data Analytics/AI

Battery Management System (BMS)

Monitoring-Platform

HVAC Management

Production-Controlling / Management

Power Electronics & Software

Mechanic & Housing

Digital twin ('Bat-X')

Cloud Management

SW-Connectivity

DC Metering

Remote Management

Payment Solutions

Charge Management

Product portfolio



Made in Germany

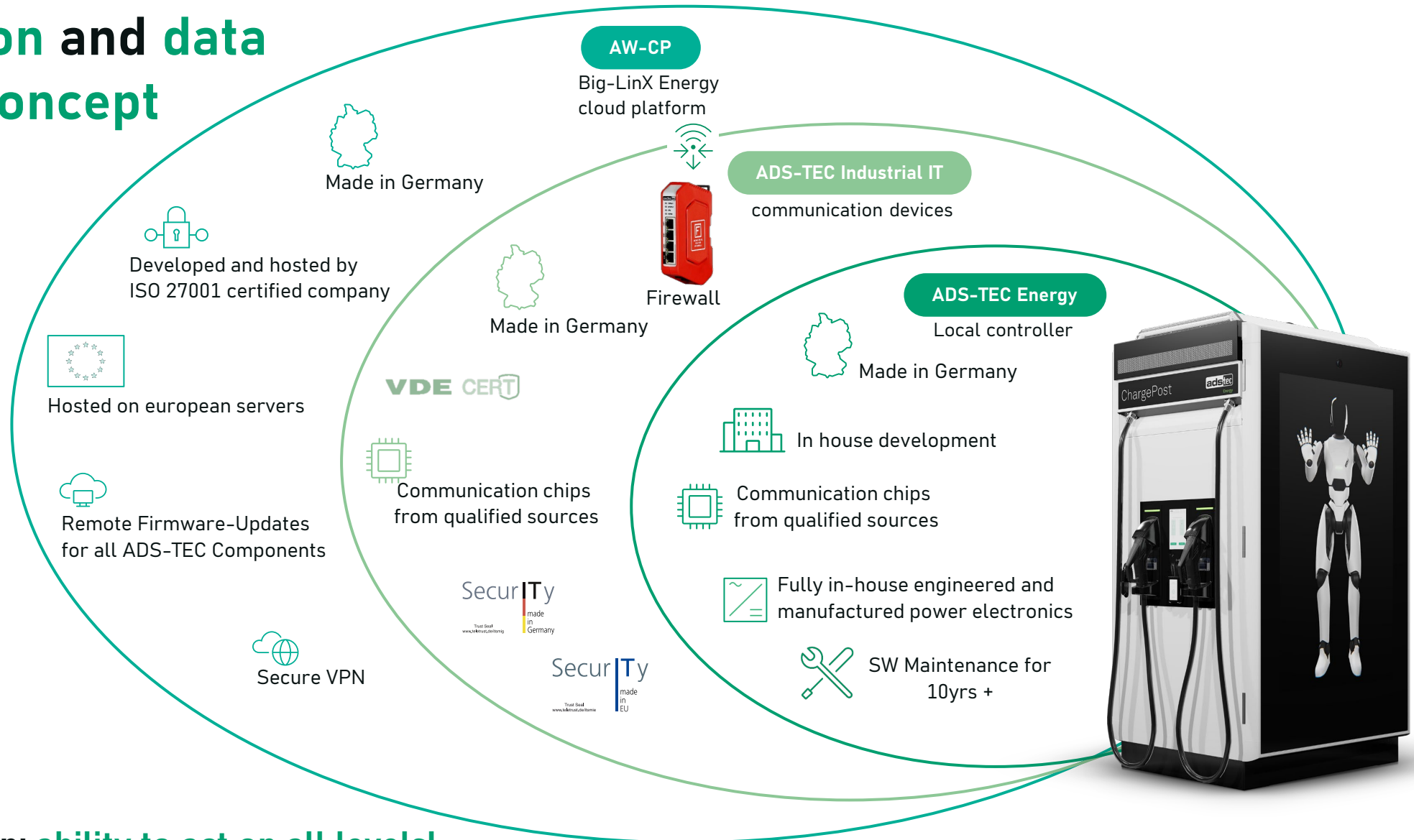
In-house-developed hard- and software

Components from long term roadmaps

Strong supplier relations

Information and data security concept

TECHNOLOGY
MADE IN GERMANY



ADS-TEC Group: **ability to act on all levels!**

In summary, there are very good reasons to invest in ADS-TEC Energy.

1

Market leader with battery-buffered charging solutions

- **> 3,700** battery-buffered charging points delivered
- **Focus:** Europe, North America, Australia
- Outstanding, **unique** and **awarded technology**

2

Market potential is unlimited

- The **market potential** for ADS-TEC's battery-buffered charging solutions and BESS container is **unlimited**
- **Charging:** Total addressable market (TAM) with **~3 Mio. charging points** in 2030
- **BESS:** Total addressable market (TAM) with more than **>141 GW** installed capacity in **2030** (FtM+BtM)

3

Charging Network SPV

- **Multi-revenues with ChargePost** (EV charging, DooH/Advertising, Energy Management)
- ADS-TEC is generating **long-term recurring revenues** based on operations & maintenance
- **Operational data** from installed units under ADS-TEC operations **underline profitability**

More details can be shared under NDA

4

Strategic Large-Scale Utility Project

- **Outstanding** BESS project with **1GW and 4GWh**
- **EPC** contract and **long-term service** contract will **stay at ADSE**

More details can be shared under NDA

Thank You

